



Mississippi
Fiduciary Income Tax Return
(For Estates and Trusts)
2024

Amended

Tax Year Beginning mm dd yyyy

Tax Year Ending mm dd yyyy

Form with sections: Date entity created, Date of decedent's death, Entity FEIN, Decedent / Debtor SSN, Check All That Apply, Type of Entity, Name of Estate or Trust, Name and Title of Fiduciary, Mailing Address, City, State, Zip, County Code, Number of Mississippi K-1 schedules attached.

MISSISSIPPI INCOME TAX

Table with 5 rows for Mississippi income tax calculations: 1 Mississippi taxable income, 2 Total income tax due, 3 Credit from tax paid to another state, 4 Other credits, 5 Net income tax due.

PAYMENTS

Table with 5 rows for tax payments: 6 Mississippi income tax withheld, 7 Estimated tax payments, 8 Credit for tax paid on an electing Pass-Through Entity Tax Return, 9 Refund received, 10 Total payments.

REFUND OR BALANCE DUE

Table with 6 rows for refund or balance due: 11 Enter amount of overpayment, 12 Overpayment to be applied, 13 Overpayment refund, 14 Balance due, 15 Interest and penalty, 16 Total due.

This return may be discussed with the preparer Yes No

I declare, under penalties of perjury, that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, this is a true, correct and complete return.

Signature lines for Fiduciary, Paid Preparer, and Paid Preparer Address with fields for Date, Phone Number, FEIN, PTIN, City, State, Zip Code.

Mail REFUND To: Department of Revenue, P.O. Box 23058, Jackson, MS 39225-3058
Mail All Other Returns To: Department of Revenue, P.O. Box 23050, Jackson, MS 39225-3050
Duplex and Photocopies are NOT Acceptable



# Mississippi Fiduciary Net Taxable Income Schedule 2024

Entity FEIN \_\_\_\_\_

### COMPUTATION OF TAXABLE INCOME

17 Federal adjusted total income (loss) from federal Form 1041 line 17 17 \_\_\_\_\_ .00

### ADDITIONS

- 18 a State, local and foreign government taxes based on income 18a \_\_\_\_\_ .00
- b Depletion in excess of cost basis 18b \_\_\_\_\_ .00
- c Interest on obligations of other states or political subdivisions 18c \_\_\_\_\_ .00
- d Expenses applicable to earning interest on U.S. Government obligations (see instructions) 18d \_\_\_\_\_ .00
- e Itemized deductions claimed on federal Form 1041 (add if claimed standard deduction on line 21e) 18e \_\_\_\_\_ .00
- f Mississippi source QSST income \_\_\_\_\_ 18f \_\_\_\_\_ .00
- g Other additions (itemize each item) \_\_\_\_\_ 18g \_\_\_\_\_ .00
- h \_\_\_\_\_ 18h \_\_\_\_\_ .00
- i \_\_\_\_\_ 18i \_\_\_\_\_ .00

19 Total additions (add lines 18a through line 18i) 19 \_\_\_\_\_ .00

20 Total income (line 17 plus line 19) 20 \_\_\_\_\_ .00

### DEDUCTIONS

- 21 a Interest on U.S. government obligations 21a \_\_\_\_\_ .00
- b Wages reduced by federal employment tax credits 21b \_\_\_\_\_ .00
- c Miss. Code Ann. § 27-7-9(f)(10) included in line 4, page 1, federal Form 1041 (see instructions) 21c \_\_\_\_\_ .00
- d Expenses applicable to earning interest income on line 18c above (see instructions) 21d \_\_\_\_\_ .00
- e Standard deduction (see line 18e above if standard deduction is claimed) 21e \_\_\_\_\_ .00
- f Non-Mississippi income (net of expenses) (non-resident fiduciary returns only) 21f \_\_\_\_\_ .00
- g Other deductions (itemize each item) \_\_\_\_\_ 21g \_\_\_\_\_ .00
- h \_\_\_\_\_ 21h \_\_\_\_\_ .00
- i \_\_\_\_\_ 21i \_\_\_\_\_ .00

22 Total deductions (add lines 21a through 21i) 22 \_\_\_\_\_ .00

### TAXABLE INCOME

23 Adjusted net income (loss) for Mississippi purposes (line 20 minus line 22) 23 \_\_\_\_\_ .00

24 Amount allocated to beneficiaries (attach Schedule K, Form 81-131) 24 \_\_\_\_\_ .00

25 Exemption (see instructions) 25 \_\_\_\_\_ .00

26 Taxable income (loss) for Mississippi purposes (line 23 minus line 24 and line 25; enter here and on page 1, line 1) 26 \_\_\_\_\_ .00