

Mississippi Balance Sheet Per Books

FEIN _____

SCHEDULE L - BALANCE SHEETS PER BOOKS	Beginning of Tax Year		End of Tax Year	
ASSETS	(A)	(B)	(C)	(D)
1 Cash				
2a Trade notes and accounts receivable				
b Less allowance for bad debts	()		()	
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach statement)				
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach statement)				
10a Buildings and other depreciable assets				
b Less accumulated depreciation	()		()	
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)				
b Less accumulated amortization	()		()	
14 Other assets (attach statement)				
15 Total assets				

LIABILITIES AND SHAREHOLDERS' EQUITY				
16 Accounts payable				
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach statement)				
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (attach statement)				
22 Capital stock: a Preferred stock				
b Common stock				
23 Additional paid-in capital				
24 Retained earnings—Appropriated (attach statement)				
25 Retained earnings—Unappropriated				
26 Adjustments to shareholders' equity (attach statement)				
27 Less cost of treasury stock		()		()
28 Total liabilities and shareholders' equity				

SCHEDULE M-1, RECONCILIATION OF INCOME (LOSS) PER BOOKS WITH FEDERAL INCOME PER RETURN
Note: The corporation may be required to file Schedule M-3. See instructions.

<p>1 Net income (loss) per books</p> <p>2 Federal income tax per books</p> <p>3 Excess of capital losses over capital gains</p> <p>4 Income subject to tax not recorded on books this year (itemize): _____</p> <p>5 Expenses recorded on books this year not deducted on this return (itemize):</p> <p> a Depreciation \$ _____</p> <p> b Charitable contributions \$ _____</p> <p> c Travel and entertainment ... \$ _____</p> <p>6 Add lines 1 through 5</p>	<p>7 Income recorded on books this year not included on this return (itemize): Tax-Exempt interest \$ _____</p> <p>8 Deductions on this return not charged against book income this year (itemize):</p> <p> a Depreciation \$ _____</p> <p> b Charitable contributions \$ _____</p> <p>9 Add lines 7 and 8</p> <p>10 Income (page 1, line 28) line 6 less line 9</p>
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SCHEDULE M-2, ANALYSIS OF UNAPPROPRIATED RETAINED EARNINGS PER BOOKS (LINE 25, SCHEDULE L)

<p>1 Balance at beginning of year</p> <p>2 Net income (loss) per books</p> <p>3 Other increases (itemize): _____</p> <p>4 Add lines 1,2, and 3</p>	<p>5 Distributions: a Cash</p> <p> b Stock</p> <p> c Property</p> <p>6 Other decreases (itemize): _____</p> <p>7 Add lines 5 and 6</p> <p>8 Balance at end of year (line 4 less line 7)</p>
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