

STATE OF MISSISSIPPI
20 _____
AD VALOREM TAX REPORT

Name of Company: _____

1. Address/Location Principal Place of Business _____

2. Name and Address of President, Owner, Partner _____

3. Type of Business _____

4. Check the following that are applicable to company or parent and file one copy of each:

- | | |
|------------------------|--|
| _____ a. SEC Form 10-K | _____ e. FERC Form 2A |
| _____ b. FCC Form M | _____ f. FERC Form 6 |
| _____ c. FERC Form 1 | _____ g. STB Form R-1 |
| _____ d. FERC Form 2 | _____ h. Annual Report to Stockholders |

5. SYSTEM Gross Investment of plant/property January 1, 20____

6. SYSTEM Net Investment of plant/property January 1, 20____

7. MISSISSIPPI Net Investment of plant/property January 1, 20____

8. SYSTEM Net Operating Income for year ended December 31, 20____

9. Market/Cash Value of Stock & Debt of Company January 1, 20____

Common Stock _____

Preferred Stock _____

Long Term Debt _____

10. Net additions to MISSISSIPPI plant/property for 20____

11. Actual Market/Cash Value MISSISSIPPI plant/property January 1, 20____

12. Investment included in MISSISSIPPI plant/property assessed by County Assessor

(Attach list indicating type of property, location, and amount of investment.)

13. Person responsible for this report: _____

NAME: _____

TELEPHONE NUMBER: _____

TITLE: _____

E-MAIL ADDRESS: _____

ADDRESS: _____

SUBMIT VIA EMAIL TO:
pscreports@dor.ms.gov

BALANCE SHEET

| ITEM | DESCRIPTION | CURRENT YEAR | PREVIOUS YEAR |
|--------------------------------------|--|--------------|---------------|
| ASSETS AND OTHER DEBITS | | | |
| Properties | | | |
| 1 | Plant, Property and Equipment | | |
| 2 | Reserve for Depreciation | | |
| 3 | Net Plant | | |
| 4 | Materials and Supplies | | |
| 5 | Construction Work in Progress | | |
| 6 | Other | | |
| 7 | Total Properties | | |
| 8 | Miscellaneous Investments | | |
| Current Assets | | | |
| 9 | Cash | | |
| 10 | Short Term Investments | | |
| 11 | Accounts Receivable | | |
| 12 | Prepayments | | |
| 13 | Other | | |
| 14 | Total Current Assets | | |
| Deferred Debits | | | |
| 15 | Taxes | | |
| 16 | Stock and Debt Expense | | |
| 17 | Miscellaneous | | |
| 18 | Total Deferred Debits | | |
| 19 | TOTAL ASSETS AND OTHER DEBITS | | |
| LIABILITIES AND OTHER CREDITS | | | |
| Capital | | | |
| 20 | Common Stock | | |
| 21 | Preferred Stock | | |
| 22 | Premium on Capital Stock | | |
| 23 | Retained Earnings | | |
| 24 | Total Capital | | |
| Long-Term Debt | | | |
| 25 | Bonds | | |
| 26 | (Less) Recquired Bonds | | |
| 27 | Advances from Associated Companies | | |
| 28 | Other Long-Term Debt | | |
| 29 | Total Long-Term Debt | | |
| 30 | Other Noncurrent Liabilities | | |
| Current Liabilities | | | |
| 31 | Notes Payable | | |
| 32 | Accounts Payable | | |
| 33 | Accrued Taxes | | |
| 34 | Accrued Interest | | |
| 35 | Other | | |
| 36 | Total Current Liabilities | | |
| Deferred Credits | | | |
| 37 | Accumulated Deferred Income Taxes | | |
| 38 | Others | | |
| 39 | Total Deferred Credits | | |
| 40 | TOTAL LIABILITIES AND OTHER CREDITS | | |

PLANT IN SERVICE

| ITEM | DESCRIPTION | SYSTEM COST | MISSISSIPPI COST |
|------|---|--------------------|--------------------|
| | INTANGIBLE PLANT | | |
| 1 | Organization | | |
| 2 | Franchise and Consents | | |
| 3 | Miscellaneous Intangible Plant | | |
| 4 | Total Intangible Plant | | |
| | GENERAL PLANT | | |
| 5 | Real Estate | | |
| 6 | Office Furniture and Fixtures | | |
| 7 | Transportation Equipment (Vehicles) | | |
| 8 | Tools and Work Equipment | | |
| 9 | Miscellaneous Equipment | | |
| 10 | Total General Plant | | |
| | DISTRIBUTION PLANT | | |
| 11 | Land and Land Rights | | |
| 12 | Structures and Improvements | | |
| 13 | Mains | | |
| 14 | Compressor Station Equipment | | |
| 15 | Measuring and Regulating Station Equipment-General | | |
| 16 | Measuring and Regulating Station Equipment-City Gate | | |
| 17 | Services | | |
| 18 | Meters | | |
| 19 | Meter Installations | | |
| 20 | House Regulators | | |
| 21 | House Regulator Installations | | |
| 22 | Industrial Measuring and Regulating Station Equipment | | |
| 23 | Other Property on Customers' Premises | | |
| 24 | Other Equipment | | |
| 25 | Total Distribution Plant | | |
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| 26 | TOTAL PLANT IN SERVICE | | |
| 27 | Depreciation | | |
| | | | |
| 28 | Net Plant in Service | | |
| 29 | Materials and Supplies | | |
| 30 | Construction Work in Progress | | |
| | | | |
| 31 | ASSESSABLE PROPERTY | | |
| | | | |
| 32 | Total Plant Subject to Local Assessment | | |
| 33 | Depreciation and Amortization | | |
| 34 | Net Plant Subject to Local Assessment | | |
| | | | |
| | OPERATING STATISTICS | SYSTEM WIDE | MISSISSIPPI |
| 35 | Compressor Horsepower | | |
| 36 | Horsepower Hours Operated | | |
| 37 | Miles of Pipeline | | |
| 38 | Equivalent Pipe Miles @ 3" | | |
| 39 | Weighted Age of Plant | | |
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INCOME SUMMARY

| ITEM | DESCRIPTION | CURRENT YEAR | PREVIOUS YEAR |
|------|--|--------------|---------------|
| 1 | GROSS OPERATING REVENUE | | |
| | Operating Expenses | | |
| 2 | Cost of Operation | | |
| 3 | Maintenance Expense | | |
| 4 | Depreciation | | |
| 5 | Amortization and Depletion | | |
| 6 | Taxes Other Than Income | | |
| 7 | Income Taxes | | |
| 8 | Other | | |
| 9 | Total Operating Expenses | | |
| 10 | NET OPERATING INCOME | | |
| | OTHER INCOME | | |
| 11 | Rental Income | | |
| 12 | Interest and Dividend Income | | |
| 13 | Miscellaneous Income | | |
| 14 | Other Nonoperating Income | | |
| 15 | Total Other Income | | |
| | OTHER INCOME DEDUCTIONS | | |
| 16 | Interest on Long-Term Debt | | |
| 17 | Amortization of Debt Expense | | |
| 18 | Miscellaneous Income Deductions | | |
| 19 | Taxes Other Than Income Taxes | | |
| 20 | Income Taxes | | |
| 21 | Total Other Deductions | | |
| 22 | NET OTHER INCOME AND DEDUCTIONS | | |
| 23 | NET INCOME | | |
| | DIVIDENDS | | |
| 24 | Preferred Stock | | |
| 25 | Common Stock | | |
| 26 | Total Dividends | | |
| 27 | Amount to Retained Earnings | | |
| 28 | Balance-January 1 | | |
| 29 | Balance-December 31 | | |

ASSET LISTING - Sample only. File electronically as a spreadsheet file.

| Line # | Asset | Asset Description | Regulatory Agency Asset Code | IRS Pub. 946 - Table B-2 Asset Class | Original Cost ¹ | Total Accumulated Depreciation ² | Book Value ³ | State (Location of Asset) | County/Parish/Etc. (Location of Asset) | Acquisition Date | Est. In-Service Date (CWIP) |
|--------|-------|-------------------|------------------------------|--------------------------------------|----------------------------|---|-------------------------|---------------------------|--|------------------|-----------------------------|
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1. Total Original Cost for SYSTEM assets should match the amounts reported on MS Annual Report "Schedule C" for historical costs. Total Original Cost for MS assets should match the amounts reported on MS Annual Report "Schedule C" for historical costs.
 2. Total Accumulated Depreciation for SYSTEM assets should match the amounts reported on MS Annual Report "Schedule C" for depreciation. Total Accumulated Depreciation for MS assets should match the amounts reported on MS Annual Report "Schedule C" for depreciation.
 3. Book Value for SYSTEM assets should match the amounts reported on MS Annual Report "Schedule C" for historical costs less depreciation. Book Value for MS assets should match the amounts reported on MS Annual Report "Schedule C" for historical costs less depreciation.

STATE OF _____

CITY OF _____

COUNTY OF _____

This day, personally appeared before me, the undersigned authority in and for said County and State, _____, who after having been duly sworn, deposed and stated on oath: "I am the _____ of _____ and domiciled at _____ in the County of _____ said State; and I have carefully prepared and made the foregoing statement, appearing on Pages _____ for the purposes of rendering to the Department of Revenue of the State of Mississippi, a true list of all property owned by the taxpayer, at its intrinsic taxable value, in the said State of Mississippi on the first day of January, 20____, subject to taxation to the said State of Mississippi, and to each County, Municipality, and District with said State of Mississippi; and to the best of my knowledge and belief the said statement is in all things true, correct and complete."

Sworn to and subscribed before me, this the _____ day of _____, 20_____.

My Commission Expires _____, 20_____.

PUBLIC UTILITY PROPERTY ASSESSMENT

FOR TAX VALUE DUE THE DISTRICTS AND MUNICIPALITIES NAMED BELOW IN SAID COUNTY, AND DUE SAID COUNTY, AS INDICATED BELOW ON PROPERTY OWNED BY SAID COMPANY THEREIN, ON THE FIRST DAY OF JANUARY TO-WIT:

COMPANY _____ COUNTY _____ YEAR _____

CO. ADDRESS _____

| TAXING JURISDICTION | ITEM | DESCRIPTION OF PROPERTY | VALUE |
|---------------------|------|-------------------------|-------|
| | | | |