Form 83-120-08-8-1-000 (Rev. 06/08)

Mississippi
Balance Sheet Per Books

FEIN -

Schedule L - Balance Sheets (Federal Schedule May Be Substituted)

Assets	Beginning of Taxable Year (A) Amount	Beginning of Taxable Year (B) Total	End of Taxable Year (C) Amount	End of Taxable Year (D) Total
1. Cash				
2. Trade Notes and Accounts Receivable				
Less: Allowance for Bad Debts	( )		( )	
3. Inventories				
4. U. S. Government Obligations				
5. Tax-Exempt Securities				
6. Other Current Assets (Must Attach Schedule)				
7. Loans to Stockholders				
8. Mortgage and Real Estate Loans				
9. Other Investments (Must Attach Schedule)				
10. Buildings and Other Fixed Depreciable Assets				
Less: Accumulated Depreciation	( )		( )	
11. Depletable Assets				
Less: Accumulated Depletion	( )		( )	
12. Land (Net of any Amortization)				
13. Intangible Assets (Amortizable Only)				
Less: Accumulated Amortization	( )		( )	
14. Other Assets (Must Attach Schedule)				
15. Total Assets				
Liabilities and Stockholders' Equity				
16. Accounts Payable				
17. Mortgages, Notes, Bonds-Payable in less than 1 Year.				
18. Other Current Liabilities (Must Attach Schedule)				
19. Loans from Stockholders				
20. Mortgages, Notes, Bonds-Payable in 1 Year or more.				
21. Other Liabilities (Must Attach Schedule)				
22. Capital Stock (a) Preferred Stock				
(b) Common Stock				
23. Paid-in or Capital Surplus				
24. Retained Earnings - Appropriated (Must Attach Schedule)				
25. Retained Earnings - Unappropriated				
26. Adjustments to shareholders' equity (Must Attach Schedule)				
27. Less: Cost of Treasury Stock		( )		( )
28. Total Liabilities and Stockholders' Equity				

Schedule M-1 - Reconciliation of Income per Books with Federal Income per Return

1. Net Income (Loss) per Books		7. Income Recorded on Books this Year not Included in this Return. (Itemize)	
2. Federal Income Tax per Books.		(a) Tax Exempt Interest $	
3. Excess of Capital Losses over Capital Gains			
4. Income Subject to Tax not Recorded on Books this Year. (Itemize)		8. Deductions Recorded on this Tax Return not charged against Book Income this Year. (Itemize)	
		(a) Depreciation $	
5. Expenses Recorded on Books this Year not Deducted in this Return (Itemize).		(b) Charitable Contributions $	
(a) Depreciation $			
(b) Depletion $		9. Total of Lines 7 and 8.	
6. Total of Lines 1 through 5.		10. Income (Line 6 minus Line 9)	

Schedule M-2 - Analysis of Unappropriated Retained Earnings per Books (S-Corp Attach Federal Form 1120S - Schedule L,M1,M2)

1. Balance at Beginning of Year		5. Distributions of (a) Cash	
2. Net Income (Loss) per Books		(b) Stock	
3. Other Increases (Itemize)		(c) Property	
		6. Other Decreases (Itemize)	
		7. Total of Lines 5 and 6.	
4. **Total of Lines 1, 2, and 3**		8. Balance at End of Year. (Line 4 minus Line 7)	